

WILDERHILL NEW ENERGY GLOBAL INNOVATION INDEX Q4 2011 PERFORMANCE

Top 5 performers		Primary sector	Country	Weight %	Change %
Ameresco	Energy efficiency	United States	0.56	35.0	
Byd	Energy storage	Hong Kong	1.48	28.1	
AO Smith	Energy efficiency	United States	1.72	25.3	
Solazyme	Bioenergy	United States	1.52	23.8	
Yingli Green Energy	Solar	United States	2.17	22.6	
Bottom 5 performers		Primary sector	Country	Weight %	Change %
A123 Systems	Energy storage	United States	0.11	-53.2	
KIOR	Bioenergy	United States	0.70	-50.9	
First Solar	Solar	United States	0.94	-46.6	
Vanguardia Agro	Bioenergy	Brazil	0.65	-44.1	
Amyris	Bioenergy	United States	0.72	-43.0	
Sector performance			% change		
Energy conversion			-19.5		
Solar			-13.6		
Bioenergy			-12.3		
Wind			-1.9		
Other renewable			0.5		
Energy efficiency			2.0		
Energy storage			3.2		
Total			-4.8		
Regional performance			% change		
AMER			-5.9		
ASOC			1.7		
EMEA			-9.7		
Total			-4.8		
<i>Note: Weights as of 30 December 2011. % change between 30 September 2011 and 30 December 2011.</i>					